AN OVERVIEW OF CURRENT LARGE-SCALE STELLAR SPECTROSCOPIC SURVEYS

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Some questions before we start

(Q1) What is your experience so far with large spectroscopic surveys?
(A) I am/was involved in research using a large spectroscopic survey
(B) I want to know what large spectroscopic surveys can to for my research
(C) I have never used data from a large spectroscopic survey for my research

(Q2) How do you stay up to date with the on-going research in your field?

- (A) I read arXiv's astro-ph
- (B) I read the reviews of my field
- (C) We have regular group meetings with presentations of recent papers(D) None of the above

(Q3) How often do you read astro-ph?

- (A) Every morning on my way to work
- (B) About once a week when I remember
- (C) Never
- (D) It varies wildly

Some questions before we start

https://arxiv.org/list/astro-ph/new

https://voxcharta.org

https://arxiver.moonhats.com





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Some great advice I got during my PhD

(1) Choose your PhD project wisely, (2) choose your PhD supervisor wisely,
 (3) Write, write, write, (4) automate everything, (5) learn project and time management,
 (6) never underestimate your audience willingness to hear something they already know,
 (7) know your target audience, (8) ensure that senior scientists know your work,
 (9) keep a healthy work-life balance, and (10) enjoy it! Martin Asplund

Try to break the research into small publishable units Melissa Ness

What's the Δscience? Tim Beers

What's the bigger picture? Hans-Walter Rix

The bigger picture of this lecture

What are the questions we want to answer?

Which properties do we have to measure for that?

How can we do that (with spectroscopic surveys)?

What is the industrial revolution of Galactic Archaeology?

3 surveys in more detail

Open questions and issues (your future research?)

What do we want to know about the MW?

- What processes set the Milky Way's present state/structure?
- How much information memory does a galaxy retain?
- How does a galaxy self-pollute (and what types of stars did it)?

The Milky Way as a Galaxy Model Organism

The ideal data: \mathbf{p}_* (orbit (r, v), M_* , R_* , τ_{age} , [Fe/H], [X/H],...) ...across the Galaxy

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How do get these data?

- surveys:
- data analysis tools:

photometric, astrometric, spectral e.g. spectral modelling, light curves

How to interpret the data?

- Cosmological simulations; models of chemical & stellar evolution
- Dynamical models: $(r, v) \& \Phi(r) \& \text{ orbits}$

Credit: Rix, see also Rix & Bovy (2013) http://adsabs.harvard.edu/abs/2013A%26ARv..21...61R

What do we want to know about the MW?



CHEMICAL "SELF-POLLUTION"

The Origin of the Solar System Elements

1 H		big	bang	fusion			cosi	mic ray	y fissio	n [,]	- 🏹						2 He
Li	4 Be	mer	ging r	neutro	n stars	? <mark> </mark> 80-	expl	oding	massiv	/e star:	s 🔯	5 B	0 0	N N	8 0	9 F	10 Ne
11 Na	12 Mg	dyir	dying low mass stars			exploding white dwarfs 🙋				13 Al	14 Si	15 P	16 S	17 CI	18 Ar		
19 K	20 Ca	21 Sc	22 Ti	23 V	24 Cr	25 Mn	26 Fe	27 Co	28 Ni	29 Cu	30 Zn	31 Ga	32 Ge	33 As	34 Se	35 Br	36 Kr
37 Rb	38 Sr	39 Y	40 Zr	41 Nb	42 Mo	43 Tc	44 Ru	45 Rh	46 D	47 Ag	49 Cđ	49 In	50 Sn	51 Sb	52 Te	53 -	54 Xe
55 Cs	56 Ba		72 Hf	73 T a	74 ₹	75 Re	76 Os	77 Ir	78 Pt	79 Au	80 Hg	81 TI	82 Pb	83 81	84 Po	85 At	86 Rn
87 Fr	88 Ra																
			57 La	58 Ce	59 Pr	60 Nd	61 Pm	62 Sm	63 Eu	64 Gđ	65 Tb	66 Dy	67 Ho	68 Er	69 Tm	70 Yb	71 Lu
			89 Ac	90 Th	91 Pa	92 U	93 Np	94 Pu	Ve	ry radi	ioactiv	e isoto	opes; n	othing	g left fi	rom st	ars
ic created	d by Jer	nnifer Jo	ohnson										Astro	nomi	cal Im	nage (redite

Grap http://www.astronomy.ohio-state.edu/~jaj/nucleo/ ESA/NASA/AASNova

Chemical compositions to reconstruct enrichment history

Early turbulent formation –



Animation by T. Buck (MPIA, NYUAD) based on NIHAO simulations



Animation by T. Buck (MPIA, NYUAD) based on NIHAO simulation

Buck et al., 2019 http://adsabs.harvard.edu/ abs/2019ApJ...874...67B

positions and dynamics change, chemical compositions birth properties



settles into Galactic disk (75% of stellar mass)

CHEMICAL TAGGING

• Stars form in clusters, with presumably identical abundances







- One prospect to trace back disk assembly chemical tagging
- Identify individual stars across the disk from the same birth sites using large vector of chemical abundances Bland-Hawthorn & Freeman (2010) http://adsabs.harvard.edu/abs/2010ApJ...713..166B

With the bigger picture in mind, surveys address specific key science questions:

Survey A: Up to 30 different abundances for 1,000,000 stars within a few kpc of the Sun

-> Chemical tagging and discriminative information in abundances

Survey B: 15 abundances for 300,000 stars across 20 kpc of the Galaxy -> Galactic exploration

What do we know about our Galaxy already?

Stellar components of the Milky Way & their (chemodynamic) connection





Stellar properties

Orbits (position+motion) -> astrometry

Right Ascension

Pan-STARRS collaboration



Stellar properties

Orbits (position+motion) -> astrometry

Color/temperature -> photometry

Luminosity/gravity -> photo- & astrometry

Stellar age -> photo- & astrometry

Stellar mass/radius -> photo- & astrometry







Color

NOAO

Chemical Composition from Spectra



The information on the (chemical) composition of a star is hidden in its spectrum!

Surveys are the way to get data

(Q4) Which large-scale stellar spectroscopic surveys do you know?

Table 1.1: Stellar Spectroscopic Surveys of the Milky Way. The table is based on the collection by Rix & Bovy (2013) and Kollmeier et al. (2017) but was updated and extended. VIS stands for visible range, NIR for near-infrared and IR for infrared.

Survey	Magnitudes	Nr. Spectra	Resolution	Spectrograph
GCS (1)	$m_V \sim 10$	$2 \cdot 10^{4}$	20,000	CORAVEL (VIS)
SEGUE (2)	$15 \le m_g \le 20$	$4 \cdot 10^{5}$	2,000	SDSS-I/II (VIS)
RAVE (3)	$9 \le m_i \le 12$	$5 \cdot 10^{5}$	7,500	6dF (NIR)
LAMOST (4)	$m_G \le 16$	$9 \cdot 10^{6}$ +	1,800	LAMOST (VIS+NIR)
APOGEE (5)	$m_H \le 12.2$	$4 \cdot 10^{5}$ +	22,500	APOGEE (IR)
Gaia-ESO(6)	$m_V \le 18$	$2 \cdot 10^{5}$	20,000	GIRAFFE (VIS+NIR)
			47,000	UVES (VIS)
Gaia RVS (7)	$m_G \le 12$	$8 \cdot 10^{6}$	11,200	Gaia RVS (NIR)
GALAH (8)	$9 \le V \le 14$	$8 \cdot 10^{5} +$	28,000	HERMES (VIS+NIR)
WEAVE (9)	$m_G \le 15.5$	$1 \cdot 10^{6}$ +	5,000	WEAVE (VIS+NIR)
			20,000	WEAVE (VIS)
PFS (10)	$m_i \le 23$	$1 \cdot 10^{6}$ +	3,000	PFS (VIS+NIR)
DESI (11)	$m_r \le 23$	$1 \cdot 10^{6}$ +	5,000	DESI (VIS+NIR)
MOONS (12)	$m_g \le 22$	$2 \cdot 10^{6}$	5,000	VIS+NIR+IR)
	$m_H \leq 17$		20,000	WEAVE (VIS)
4MOST (13)	$m_G \le 20.5$	$16 \cdot 10^{6}$ +	6,500	LRS (VIS+NIR)
		$3 \cdot 10^{6} +$	20,000	HRS (VIS)
SDSS-V (14)	$m_H \le 13.4$	$7 \cdot 10^{6}$	22,000	APOGEE (IR)
	$m_i \leq 20$		2,000	BOSS (VIS+NIR)
MSE (15)	$m_g \le 24$	$10^{6}++$	$\leq 40,000$	MSE (VIS+NIR)

Notes: (1) see e.g. Nordström et al. (2004), (2) see e.g. Yanny et al. (2009), (3) see e.g. Steinmetz et al. (2006), (4) see e.g. Cui et al. (2012), (5) see e.g. Allende Prieto et al. (2008); Majewski et al. (2016), (6) see e.g. Gilmore et al. (2012), (7) see e.g. Cropper et al. (2018); Katz et al. (2019) (8) see e.g. De Silva et al. (2015), (9) see e.g. Dalton et al. (2016), (10) see e.g. Takada et al. (2014), (11) see e.g. DESI Collaboration et al. (2016), (12) see e.g. Cirasuolo et al. (2014), (13) see e.g. de Jong et al. (2019), (14) see e.g. Kollmeier et al. (2017), (15) see e.g. Bergemann et al. (2019).

Attempt of a collection: My PhD Thesis

Surveys are the way to get data

(Q4) Which large-scale stellar spectroscopic surveys do you know?



Surveys are the way to get data

(Q4) Which large-scale stellar spectroscopic surveys do you know?

(Q5) What is the most important characteristic of any large survey?

(Q6) What do you think is the biggest limitation of current surveys?

Large-scale stellar spec. surveys

public, automated, large amounts of data/person power/obs runs RAVE, *Gaia*-ESO, GALAH, LAMOST, APOGEE, WEAVE, 4MOST, SDSS-V, *Gaia* RVS, ...

&

their limitations

- observation time / distance / magnitude

- FoV / pencil beam / multiplexing
- spectral quality (R vs. λ vs. S/N vs. No)

Data flow / logistics:

- automated big data analysis
- accuracy & precision

Where are these surveys operating



How do surveys observe so many stars?



A 2dF night at AAT: <u>https://www.youtube.com/watch?v=qOtkI4HYzTk</u>

Stellar properties from CCD images

The easy way

fibre == px row & col single star / fibre no time-domain 1D LTE

independent labels

. . .

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The right way

fibre == CCD model

stellar system / fibre time domain

3D non-LTE

label dependencies

. . .

Column

STELLAR PROPERTIES FROM SPECTRA



ANNIE JUMP CANNON CLASSIFIED ~340,000 STARS IN HER CAREER (50 PER HOUR, NOT INCLUDING CHEMICAL COMPOSITION!)

"Model-driven" Stellar properties from spectra



Spectrum synthesis based on atmosphere models

(molecular+ionisation equilibrium, continuous+line opacities, radiative transfer)

 χ^2 optimisation of stellar parameters and element abundances

Ask Alvin, Laia or me or see for example: Spectroscopy Made Easy by Piskunov & Valenti (2017) http://adsabs.harvard.edu/abs/2017A%26A...597A..16P

"Data-driven" stellar properties from spectra

Use linear algebra (e.g. quadratic model) to construct spectral flux **f** from stellar labels *l* (temperature, metallicity, ...)



This works because stellar flux varies smoothly with varying labels -> we can parametrise this change

see for example: The Cannon by Ness et al. (2015) <u>http://adsabs.harvard.edu/abs/2015ApJ...808...16N</u>

"Data-driven" stellar properties from spectra

Use linear algebra (e.g. quadratic model) to construct spectral flux **f** from stellar labels *l* (temperature, metallicity, ...)

$$\mathbf{f}_{n,\lambda} = \Theta_{\lambda}^T \cdot l_n + \text{noise}$$

linear coefficient for surface gravity:

"Data-driven" stellar properties from spectra

Use linear algebra (e.g. quadratic model) to construct spectral flux **f** from stellar labels *l* (temperature, metallicity, ...)

$$\mathbf{f}_{n,\lambda} = \Theta_{\lambda}^T \cdot l_n + \text{noise}$$

 l_n fixed, train Θ_{λ}

- Multitude of surveys at different R, λ , (l,b)
- Independent pipelines for parameters

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Does anyone know why all the fields are circles?

- There is so much **opportunity** [Gaia+spectroscopic surveys] to use stars as tools to understand the Milky Way's formation and evolution
- Millions of spectra exist for which there are upwards of 30 measurements (abundances, multiple radial velocities, proper motions, time-variability]
- Fundamental empirical characteristics like the relationship between stellar **orbits** and stellar **abundances** and stellar **age** is only just beginning to be examined

APOGEE

Apache Point Observatory Galactic Evolution Experiment

- Public spectra, public models and linelist, well documented catalogue
- Two stellar parameter & abundance catalogues, ASPCAP and The Cannon
- Most stars have many return visits (multiple epochs of radial velocities)
- Science data-driven modeling pioneered on this spectra, feasibility of chemical tagging evaluated ultimate Milky Way mapping experiment to now

APOGEE

Apache Point Observatory Galactic Evolution Experiment

APOGEE

https://www.sdss.org/dr14/irspec/spectro_data/

Catalog Data						
Contents	SAS Location	CAS Table				
catalog of ASPCAP stellar parameters and abundances	<u>allStar-l31c.2.fits</u> (in <u>APOGEE_REDUX;</u> see <u>datamodel</u>)	aspcapStar				
catalog of Cannon stellar parameters and abundances	<u>allStarCannon-l31c.2.fits</u> (in <u>APOGEE_REDUX;</u> see <u>datamodel</u>)	cannonStar				
catalog of stellar properties from combined spectra (e.g., RVs)	<u>allStar-l31c.2.fits</u> (in <u>APOGEE_REDUX;</u> see <u>datamodel</u>)	apogeeStar				
catalog of properties from individual visit spectra	<u>allVisit-l31c.2.fits</u> (in <u>APOGEE_REDUX;</u> see <u>datamodel</u>)	apogeeVisit				

DR16 (Dec) will be almost 500K stars inc. main sequence (currently 300K stars and only giants)

Advances with APOGEE - Chemical Cartography

Chemical Cartography with APOGEE: Metallicity Distribution Functions and the Chemical Structure of the Milky Way Disk – **Hayden+ 2015** <u>http://adsabs.harvard.edu/abs/2015ApJ...808..132H</u>

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Chemical Cartography with APOGEE: Metallicity Distribution Functions and the Chemical Structure of the Milky Way Disk – **Hayden+2015** <u>http://adsabs.harvard.edu/abs/2015ApJ...808..132H</u>



Advances with APOGEE - Chemical Cartography

Density Percentile



• inner region dominated by high- α , outer region by low- α sequence

• bulge reaches both lower and higher [Fe/H] than outer disk

narrow & high α-sequence in inner region: high star formation rate in early epoch in disk (from which the bulge formed)

• low $[\alpha/Fe]$ in outer region: slower later star formation from enriched gas

Figure made by M. Hayden (USyd)

Advances with APOGEE - Spectroscopy + Asteroseismology





• APOKASC – stars observed by both APOGEE & Kepler

Stellar oscillations probe internal structure of the star

Pinsonneault+ 2018 <u>https://arxiv.org/abs/1804.09983</u> – The Second APOKASC Catalog: The Empirical Approach

http://vizier.cfa.harvard.edu/viz-bin/VizieR?-source=J/ApJS/239/32

• 16,000 stars: evolutionary state, surface gravity, mean density, mass, radius, age, and the spectroscopic and asteroseismic measurements used to derive them

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or have a chat with Amalie

The Cannon: A data-driven approach to Stellar Label Determination – Ness+ 2015 (put all surveys on the same scale using stars in common) http://adsabs.harvard.edu/abs/2015ApJ...808...16N

Spectroscopic Determination of Masses (and Implied Ages) for Red Giants – Ness+ 2016 (train a model on APOKASC propagate to all spectra), Martig+2016 http://adsabs.harvard.edu/abs/2016ApJ...823..114N





CNO abundances of giants correlate with stellar mass/age!

Martig+16: <u>http://adsabs.harvard.edu/abs/2016MNRAS.456.3655M</u> Ness+16: <u>http://adsabs.harvard.edu/abs/2016ApJ...823..114N</u>



Can put LAMOST stars (R=1800) on APOGEE (R=22,500) parameter and age scale

(Ho et al., 2017a,b) <u>http://adsabs.harvard.edu/abs/2017ApJ...836....5H</u> <u>http://adsabs.harvard.edu/abs/2017ApJ...841...40H</u>





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Advances with APOGEE — data-driven models

Parameters of binaries + discovery and characterisation of 3000+ mainsequence binaries from APOGEE spectra, El-Badry+ 2018 <u>http://adsabs.harvard.edu/abs/2018MNRAS.476..528E</u>

> data-driven modeling of binaries and triples with orbital solutions, understanding stars as families



Advances with APOGEE – Distances (complementary to *Gaia*)

The APOGEE Red-clump Catalog: Precise Distances, Velocities, and High-resolution Elemental Abundances over a Large Area of the Milky Way's Disk – Bovy+ 2014 http://adsabs.harvard.edu/abs/2014ApJ...790..1278



A Large and Pristine Sample of Standard Candles across the Milky Way: 100,000 Red Clump Stars with 3% Contamination - Ting+ 2018 http://adsabs.harvard.edu/abs/2018ApJ...858L...7T

Advances with APOGEE – Distances (complementary to Gaia)



Eilers+2019 http://adsabs.harvard.edu/abs/2019ApJ...871..120E Data-driven modeling using APOGEE spectra and Gaia photometry – **spectrophotometric distances precise to 10 %**

also Leung & Bovy, 2019 http://adsabs.harvard.edu/abs/ 2019MNRAS.483.3255L

and Bovy+2019 https://adsabs.harvard.edu/abs/ 2019arXiv190511404B

Suddenly we can get precision orbits for millions of stars far away!

How far do stars move from their birthplaces over time?

Measuring Radial Orbit Migration in the Galactic Disk, Frankel+ 2018 http://adsabs.harvard.edu/abs/2018ApJ...865...96F

- Sample of 20,000 APOGEE red clump stars with [Fe/H], ages, R_{GAL}
 - Radial migration: later times stars are more distributed



Blind chemical tagging with DBSCAN: prospects for spectroscopic surveys

- construct a realistic set of synthetic clusters, creating both observed spectra and derived chemical abundances for each star
- predict recovering over 600 clusters with at least 10 observed members and 70% membership homogeneity in a sample similar to the APOGEE survey

Price-Jones & Bovy 2019 http://adsabs.harvard.edu/doi/10.1093/mnras/stz1260

but see Ness et al., 2018 for far more pessimistic view Galactic Doppelgängers: The Chemical Similarity Among Field Stars and Among Stars with a Common Birth Origin <u>http://adsabs.harvard.edu/abs/2018ApJ...853..198N</u>

GALAH

Galactic Archaeology with HERMES



GALAH

• Public data release of parameters and abundances for 350,000 stars (650,000 coming at the beginning of 2020)

wget --no-check-certificate https://datacentral.aao.gov.au/teamdata/GALAH/public/ GALAH_DR2.1_catalog.fits

- Single visits to stars
- Many more elements than APOGEE from more families (Li, Ba, Eu)
- Unlike APOGEE most stars are dwarfs
- Data release paper Buder+2018: <u>http://adsabs.harvard.edu/abs/2018MNRAS.478.4513B</u>

GALAH: AT THE SWEET SPOT OF GAIA



$$\log\left(\frac{L_{\text{bol}}}{L_{\text{bol},\odot}}\right) = 0.4 \cdot \left(M_{\text{bol},\odot} - M_{\text{bol}}\right) + \frac{L_{\text{bol}}}{L_{\text{bol},\odot}} = \left(\frac{MR}{MR}\frac{g_{\odot}^2}{g_{\odot}}\right)^2 \cdot \left(\frac{T_{\text{eff}}}{T_{\text{eff},\odot}}\right)^4$$

GALAH: AT THE SWEET SPOT OF GAIA



New advances with GALAH — a lot of abundances



Buder et al. (2018)

New advances with GALAH — temporal chemistry



Buder+2019

http://adsabs.harvard.edu/abs/2019A%26A...624A..19B

This was just a pilot study with GALAH+TGAS Now we can repeat this exercise with 400k+ stars!

"Missing" Lithium in metal-poor stars?

Big Bang Nucleosynthesis prediction: A(Li) ~ 2.75 Measurements in old, metal-poor, cool dwarfs: A(Li) ~ 2.20



Advances with GALAH data – chemodynamics + ages



Remember: A large fraction of GALAH stars have very good 5D information from *Gaia + are turnoff stars*



LAMOST

Large Sky Area Multi-Object Fiber Spectroscopic Telescope



LAMOST

• Public data release of parameters and spectra for 7 million stars

http://dr4.lamost.org/catalogue (ask Adam Wheeler how to get the spectra)

- Overlap between LAMOST-> APOGEE = stellar ages for LAMOST
- Overlap between LAMOST -> GALAH = neutron capture abundances for LAMOST, Lithium abundances for LAMOST



LAMOST: low resolution spectra are rich in information

Ho et al., 2017 - derivation of C/Fe and N/Fe, can get many more [X/Fe]



Empirical model from Ho et al., 2017a,b (Teff, logg, [Fe/H], [α /Fe], C,N, but no Li!)



- 2000 Lithium rich stars in the disk (Casey+ 2019) https://arxiv.org/pdf/1902.04102.pdf
- Scenarios: Li enhancement from tidal interaction **binaries** & planet engulfment

LAMOST: low resolution spectra are rich in information



Wheeler et al., in prep

Measuring Oxygen Abundances from Stellar Spectra without Oxygen Lines, Ting+ 2018, http://adsabs.harvard.edu/abs/2018ApJ...860..159T

WHAT'S NEXT?

- We have millions of spectra, nearby, toward the bulge, in the disk, some in the halo
- Yet we are missing the MAP



WE NEED TO IMPROVE OUR ACCURACY!



WE NEED TO IMPROVE OUR ACCURACY!



External information

Global calibration

Survey overlap

We need to improve our precision!



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Lindegren & Feltzing (2013) <u>http://adsabs.harvard.edu/abs/2013A%26A...553A..94L</u>

Climbing down the metallicity ladder



[Fe/H] ~ 0.4

Climbing down the metallicity ladder



[Fe/H] < -6.5

THE FUTURE: GAIA RVS



One can derive abundances from this with The Cannon (Casey+2017) — see The RAVE-on Catalog of Stellar Atmospheric Parameters and Chemical Abundances for Chemo-dynamic Studies in the *Gaia* Era — <u>http://adsabs.harvard.edu/abs/2017ApJ...840...59C</u>



RAVE spectra are great to prepare for *Gaia* RVS spectra!

THE FUTURE: SLOAN V MILKY WAY MAPPER

• Target all stars in the Milky Way with H < 11, G-H > 3.5 - 5 million stars, spanning spatial area ~ 3000 deg^2



THE FUTURE: SLOAN V MILKY WAY MAPPER



THE FUTURE: SLOAN V MILKY WAY MAPPER



Milky Way "Model A" Mark Rothko Orange and Yellow Milky Way Model B Jean-Michel Basquiat Untitled
THE FUTURE: CHEMODYNAMIC CARTOGRAPHY



Ages from Ness+16 (APOGEE), Ho+16 (LAMOST), Buder+ in prep. (GALAH)

Take home

- We will have surveys of many, many millions of spectra by 2025
- Can use current data (age/chemistry/orbits) to make predictions, test ideas
- Ask simple questions, seek to answer those questions, expect to develop methods, and dig into data very deeply along the way, always be suspicious of systematics.







Discussion

Which survey can I use for my research idea?

Backup slides

From 1D LTE to 3D non-LTE



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Credit: Karin Lind

If you want to get an overview

Bland-Hawthorn & Gerhard (2016) The Galaxy in Context: Structural, Kinematic, and Integrated Properties <u>http://adsabs.harvard.edu/abs/2016ARA%26A..54..529B</u>

Rix & Bovy (2013) The Milky Way's stellar disk. Mapping and modeling the Galactic disk http://adsabs.harvard.edu/abs/2013A%26ARv..21...61R

Jofré, Heiter, & Soubiran (2018) Accuracy and precision of industrial stellar abundances http://adsabs.harvard.edu/abs/2018arXiv181108041J

Nissen & Gustafsson (2018) High-precision stellar abundances of the elements: methods and applications http://adsabs.harvard.edu/abs/2018A%26ARv..26....6N

Age is a fundamental variable of temporal evolution – for a given age, what is the variability in orbits? What is the variability in abundances? How does this change across the Galaxy?

How well mixed was the gas from which the stars formed? Radially, azimuthally? How much variability is there in abundances for stars born in a small radial annuli?

Was the disk really formed from ensembles of open clusters as expected under the umbrella of chemical tagging (e.g. Freeman & Bland-Hawthorn 2002)?

http://adsabs.harvard.edu/abs/2002ARA%26A..40..487F

Where we are going

- We will have surveys of many, many millions of spectra by 2025
- Can use current data to make predictions, test ideas
- Ask simple questions, seek to answer those questions, expect to develop methods, and dig into data very deeply along the way, always be suspicious of systematics.
- I will present a few large surveys and some major advances from them... but there is much, much more opportunity
- very few papers exist that look at individual abundances (apart from outliers, but what about the entire disk and bulge?), very little to understand halo in its fine abundance detail, very little to understand orbit+chemistry, very little done with binaries...

Stellar properties from spectra

Thermodynamic quantities / gradients (temperature, pressure, ...)

Chemical composition (Hydrogen, helium, "metals" = the rest*)

Turbulences (broadening)

Sources between star & telescope (interstellar medium, earth's atmosphere)

Influences of the observation setup (Instrument resolution)

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NASA

*yes, in stellar spectroscopy carbon, oxygen etc. are metals!

Why NLTE?



We need to improve our accuracy!

validation/calibration with non-spectroscopic information



Dynamical heating across the Milky Way disc using APOGEE and Gaia Mackereth+ 2018 (mono-age, mono-[Fe/H] populations)

http://adsabs.harvard.edu/abs/2019arXiv190104502M



Advances with APOGEE — BINARY SYSTEMS

Binary Companions of Evolved Stars in APOGEE DR14: Search Method and Catalog of ~5000 Companions, Price-Whelan+ 2018 <u>http://adsabs.harvard.edu/abs/2018AJ...156...18P</u>



The Joker - full posteriors of orbital solutions based on RV variability

Advances with GALAH data — phase spiral characterisation

 The GALAH survey and Gaia DR2: Linking ridges, arches and vertical waves in the kinematics of the Milky Way Khanna+ 2019 <u>https://arxiv.org/pdf/1902.10113.pdf</u>





Advances with GALAH data – non-equilibrium signatures

- See Teresa's lecture and her paper: <u>http://adsabs.harvard.edu/abs/2018Natur.561..360A</u>
- The GALAH survey and Gaia DR2: dissecting the stellar disc's phase space by age, action, chemistry, and location, Bland-Hawthorn 2019:

http://adsabs.harvard.edu/abs/2019MNRAS.486.1167B





First quantification of Radial Migration in the Milky Way

• model parameterizes the possible star formation and enrichment histories, radial birth profiles, combines this with a migration model



model fit using MCMC to the observed age-metallicity distribution

Frankel et al., 2018

What sets the orbit of a star: age or chemistry?



A star's membership in the high- or low-α sequence indicates its dynamical properties at a given time

Implies separate formation and evolutionary histories for the two sequences

Gandhi & Ness, 2019 http://adsabs.harvard.edu/abs/2019arXiv190304030G